

solver



Delivering  
Complete Insight



# The **Self-Service** Business Intelligence Suite

[www.solverusa.com](http://www.solverusa.com)

# A closer look at 360



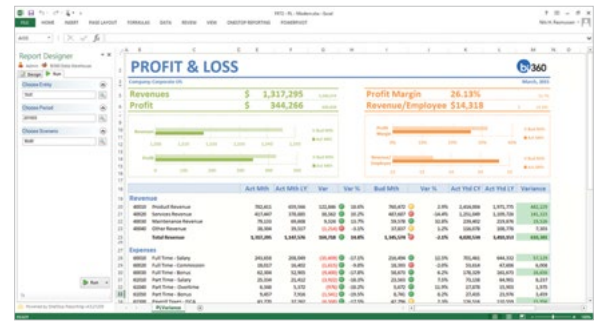
BI360 provides a complete Excel and web-based suite with mobile apps, comprised of Reporting, Budgeting, Dashboard modules and a pre-configured Data Warehouse. Solver's BI360 Suite is the most complete Business Intelligence (BI) solution of its kind, and it is available for both on-premise and cloud-based deployment.

Solver is the award-winning, global provider of complete BI solutions for today's mid-market and large enterprise, and the company is at the forefront of self-service Business Intelligence technology. Recognized on *Gartner's Magic Quadrant* for corporate performance management, Solver is changing the face of BI with next generation, collaborative and action-driven solutions for planning, reporting and analysis to deliver complete insight into every facet of the enterprise.

# REPORTING



- Microsoft Excel- and Web-based with mobile apps
- Live Financial Reporting (GL), Operational Reporting (Sub-ledgers – AP, AR, etc.) as well as Benchmark, KPI and graphical reporting
- Ad-hoc reporting and analysis
- Multi-company/Multi-currency consolidations
- Drill down to GL detail and drill across to sub-ledgers and document images
- On-Demand and Auto-Scheduled reporting and distribution

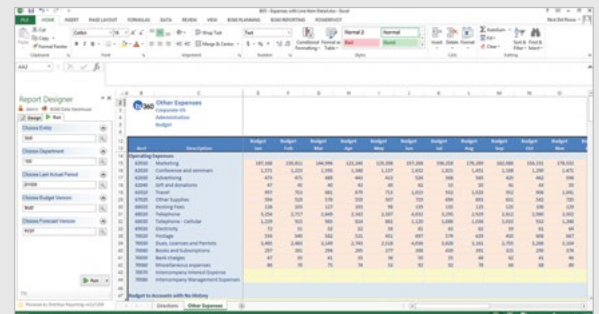


- Drag & Drop report design that any business user can learn
- Integration tool connects BI360 Reporting 'live' to custom tables or other sources
- Report Library and Document Management: Locate and analyze reports and related activities
- Security integrates with Active Directory

# PLANNING



- Microsoft Excel- and Web-based budget and forecast input
- Streamlined data entry
  - Pre-built as well as user-defined input templates
  - Copy history and make changes in a single click
  - Spread budgets evenly or based on trends or budget at line item level
  - Include comments (account or line item level)



- Forecasting (single or multi-year)
- Modelling and what-if analysis
- Budget data immediately available for reporting and dashboards

# DASHBOARDS



- Web-based for anywhere, anytime access
- Works with SharePoint (but not required)
- Fully customizable dashboard layouts
- Interactive charts, reports and more
- Drag & Drop dashboard design for easy development of new dashboards
- Business users learn dashboard design in hours, not days
- Run real-time on ERP system or on the BI360 Data Warehouse with drill-down
- Detailed security



# DATA WAREHOUSE



- Preconfigured Data Warehouse that can be set-up in days, not months
  - Dramatically reduces time/cost/risk to implement
  - Preconfigured modules (GL, AR, AP, Rev, Assets, HR, Project) and 50 additional 'user defined' modules for any other pertinent data
- Integrate to virtually any data source including cloud
- User friendly 'Office-like' administrative interface built for business users
- Advanced business rules such as Currency, Elimination, Allocations, KPIs, etc.
- True multi-source data warehousing to support Dashboards, Reporting and Planning
- Microsoft SQL Server-based
- Pre-integrated with BI360 Reporting, Planning and Dashboard modules, and also works with any other BI tool that supports MS SQL Server, such as PowerPivot, Power BI, Tableau, Qlikview, etc.

## Out-of-the-box Integrations

### ▶ POPULAR ERP INTEGRATIONS

- Microsoft Dynamics (all)
- Acumatica
- Sage X3, 500 and 300
- SAP Business One
- Intacct
- NetSuite

### ▶ EXAMPLES OF OTHER INTEGRATIONS

- MS CRM
- Salesforce
- Wennsoft
- Binary Stream
- Doc-link
- Papersave
- Paramount
- SmartConnect

## VERTICAL INDUSTRY SOLUTIONS

For information about BI360 for specific industries see:

[www.solverusa.com/products/solutions/](http://www.solverusa.com/products/solutions/)



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